### **Traveler Engagement & Communications**

### A win for you and your travelers

### Without the **right information** at the **right time**...







#### ...and your company suffers, too:



Travelers don't consciously make decisions that go against policy...

 $\bigotimes$ 

...but hidden charges lurk in every travel expense category and those can add **10-40%** more cost to their trips

Most really want to do what's right

### How do you keep travelers happy, productive and within policy?

Deliver the **right information** to them

### at the **right time...**





**Pre-trip** 



En route

**Post-trip** 



...via the **right channel** 

# **Relevant** and **targeted** traveler messaging ensures your travelers are:



**Informed** about policy, process, their personal wellbeing, their destination



**Empowered** to make smart travel-related purchasing decisions



**Engaged** in supporting the goals of your travel program

### It's not just about compliance

Engaged travelers



decisions that not only meet, but even beat, policy

### Implement traveler messaging to ...



Drive policy compliance



Reduce costs





Increase traveler safety

Increase traveler satisfaction

## So, how do you do it?

### With a solid communication strategy

## Five steps for building a communication strategy

### Set goals and develop clear metrics

- Savings: Reduce average hotel rate by 5%
- Self-service adoption: Achieve 50% adoption with online booking tool
- Policy compliance: Increase timely expense submission to 50%
- Traveler satisfaction: Increase traveler satisfaction by 25%

### **Develop key messages around goals**

**Goal:** Improve self-service adoption by 50% **Message:** Use the online booking tool to get the best rates

**Goal:** Improve hotel attachment by 2% **Message:** Be sure to use the online booking tool to get the best rates for your hotel

#### Use your proven communication channels

- Use **new technology** and tools: Salesforce.com's Chatter, Yammer, targeted smartphone messaging
- Or old technology and tools: Email, intranet, newsletter, voicemail
- Start a **road warrior community**: Traveler tips, recommendations for hotels and restaurants, hotel ratings

## Align communication channels to goals and messaging

Goal: Improve self-service adoption by 50% Message: Use the online booking tool to get the best rates Channels: Email campaign, OBT reminder, or newsletter article

#### **Execute your plan**

- Start communicating with your travelers
- Keep what works; get rid of what doesn't
- Use successes to inform new investments

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